



envision **legal**

Your agency's legal function, without the headcount

Senior insurance lawyers on a fixed monthly retainer. Built for UAC members.

Underwriting agencies carry more legal weight than most businesses twice their size. And most of it lands on the MD or the compliance manager, squeezed in around actually writing business.

Sound familiar?

- A capacity provider pushes new terms at renewal and you want to know what's genuinely negotiable
- The product has evolved but the TMD hasn't kept pace
- An AFCA complaint starts testing the edges of your claims authority
- CPS 230 obligations are flowing down through your capacity agreements
- A panel firm quote makes every legal question feel expensive
- You don't have a procurement function to manage your supplier contracts

There's a better way.

Envision Legal is a boutique commercial law firm and proud UAC BSM member. Our Fractional Counsel model puts a senior insurance lawyer inside your agency on a fixed monthly retainer. Your own legal function, without the full-time hire.

One monthly fee covers:

- Binder and distribution agreement review
- Regulatory and compliance advice
- Claims, disputes and AFCA strategy
- Policy and procedure drafting
- Commercial legal support
- Unlimited brief advice by phone or email

No timesheets. No surprise invoices. A capacity renewal or a messy claim won't change what you pay.



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Our lawyers built their careers in-house across Australian insurance and financial services, with 10+ years at principal level and 25+ years combined. We already understand the industry, so there's no explaining the basics.

Prefer ad-hoc support? Fixed-fee project retainers and on-call panel arrangement are also available.

Every engagement gets a written fixed-fee scope before any work starts.

Get in touch with us, call 02 7242 2029, www.envisionlegal.com.au or write to hello@envisionlegal.com.au

Envision Legal. *Legal counsel built for underwriting agencies.*